



Endicott Research Group, Inc

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Re: Conflict Minerals

On August 22, 2012, the Securities and Exchange Commission (SEC) published the conflict minerals reporting obligations of Section 1502 of the US Dodd-Frank Wall Street Reform Act. These reporting requirements apply to publicly traded companies required to report to the SEC. Although Endicott Research Group, Inc, "ERG", is not a publicly traded company, we are aware of the conflict minerals reporting obligations legislated by Section 1502 of the U.S. Dodd-Frank Wall Street Reform Act. We understand that some of our customers are dependant on ERG's participation in this activity.

ERG is committed to a socially responsible supply chain that, among other requirements, is Conflict Free. To this end, we continue working with our supply chain to strengthen compliance and ensure only "DRC Conflict Free" materials are used.

ERG does not purchase tin, tantalum, tungsten or gold directly from smelters or mines. Further, there are several supply chain layers that separate us from the smelters and mines from which these metals are sourced and we are dependant on our suppliers to determine the sources and conflict status of the materials supplied to ERG.

Since all of our products are assembled with either tin/lead or tin/silver solder, all of our assemblies contain either gold, tungsten, tantalum or tin. Our assemblies use components containing gold, tin, tungsten or tantalum that we purchase from more than eighty different manufacturers. We have surveyed and have responses from our major suppliers who have provided statements certifying their materials to be conflict free. A completed Electronics Industry Citizenship Coalition Conflict Minerals Reporting Template summarizing our finding for the products we manufacture is available from ERG.

Please be assured we understand the importance of this issue and will continue gathering conflict minerals information from our supply chain.

A handwritten signature in black ink that reads "W D Clark". The signature is written in a cursive, slightly slanted style.

W D Clark

Quality Manager

Endicott Research Group, Inc